

**Growth of \$100,000 Lump Sum
(1991-2011)**

Allocation

Rebalanced Annually

S&P 500	Aggregate Bond Index	Ending Value	Highest Value	Lowest Value	Annualized ROR (1991 - 2011)	Monthly Geometric Average ROR	Monthly Median ROR	Monthly Standard Deviation
100%	0%	\$587,352	\$659,512	\$104,350	8.80%	0.705%	1.262%	4.344%
95%	5%	\$587,786	\$642,182	\$104,194	8.80%	0.705%	1.201%	4.120%
90%	10%	\$586,862	\$624,571	\$104,039	8.79%	0.705%	1.162%	3.899%
85%	15%	\$584,632	\$612,895	\$103,883	8.77%	0.703%	1.108%	3.680%
80%	20%	\$581,152	\$605,486	\$103,727	8.74%	0.701%	1.043%	3.465%
75%	25%	\$576,481	\$596,910	\$103,572	8.70%	0.698%	0.982%	3.252%
70%	30%	\$570,681	\$587,252	\$103,416	8.65%	0.694%	0.971%	3.043%
65%	35%	\$563,817	\$576,602	\$103,260	8.58%	0.689%	0.971%	2.837%
60%	40%	\$555,957	\$565,044	\$103,104	8.51%	0.683%	0.963%	2.635%
55%	45%	\$547,168	\$552,667	\$102,949	8.43%	0.677%	0.925%	2.437%
50%	50%	\$537,519	\$539,800	\$102,793	8.34%	0.670%	0.925%	2.243%
45%	55%	\$527,081	\$527,081	\$102,637	8.24%	0.662%	0.876%	2.055%
40%	60%	\$515,922	\$515,922	\$102,482	8.13%	0.653%	0.869%	1.875%
35%	65%	\$504,114	\$504,114	\$102,326	8.01%	0.644%	0.764%	1.702%
30%	70%	\$491,724	\$491,724	\$102,170	7.88%	0.634%	0.748%	1.541%
25%	75%	\$478,821	\$478,821	\$102,015	7.74%	0.623%	0.694%	1.395%
20%	80%	\$465,473	\$465,473	\$101,859	7.60%	0.612%	0.709%	1.268%
15%	85%	\$451,744	\$451,744	\$101,703	7.44%	0.600%	0.643%	1.166%
10%	90%	\$437,698	\$437,698	\$101,547	7.28%	0.588%	0.687%	1.095%
5%	95%	\$423,397	\$423,397	\$101,392	7.11%	0.574%	0.684%	1.063%
0%	100%	\$408,901	\$408,901	\$101,236	6.94%	0.560%	0.662%	1.072%

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