

S&P 500 Total Returns

Provided by AllFinancialMatters.com

1926-2016

	Jan	Feb	Mar	Apr	May	June	July	Aug	Sept	Oct	Nov	Dec	All Months
1926	0.23%	-4.02%	-5.53%	2.45%	1.46%	4.75%	2.31%	4.80%	2.71%	-2.71%	2.67%	2.10%	11.14%
1927	-1.66%	5.21%	1.06%	2.14%	5.64%	-0.55%	6.91%	4.84%	3.59%	-3.96%	7.16%	2.26%	37.10%
1928	-0.16%	-1.41%	11.21%	3.58%	1.58%	-3.73%	1.59%	7.76%	2.71%	1.76%	12.31%	0.58%	43.31%
1929	5.99%	-0.31%	0.03%	1.88%	-4.02%	11.53%	4.83%	10.07%	-4.66%	-19.71%	-13.06%	2.90%	-8.92%
1930	6.65%	2.50%	8.29%	-0.65%	-1.30%	-16.15%	4.02%	1.14%	-12.72%	-8.50%	-1.71%	-7.01%	-25.25%
1931	5.40%	11.88%	-6.58%	-9.20%	-13.27%	14.46%	-7.06%	1.47%	-29.63%	9.08%	-9.30%	-13.09%	-43.34%
1932	-2.31%	5.95%	-11.32%	-19.75%	-22.75%	-0.05%	38.51%	38.28%	-3.21%	-13.61%	-5.34%	5.73%	-8.84%
1933	1.21%	-18.10%	3.87%	42.87%	16.46%	13.50%	-8.66%	11.82%	-11.12%	-8.71%	10.72%	2.47%	52.88%
1934	10.92%	-3.45%	0.29%	-2.43%	-7.89%	2.41%	-11.28%	5.73%	-0.06%	-2.98%	8.81%	-0.19%	-2.36%
1935	-3.78%	-3.67%	-2.81%	10.06%	3.59%	7.70%	8.07%	2.49%	2.65%	7.95%	4.15%	4.10%	47.19%
1936	6.87%	1.96%	2.80%	-7.45%	4.91%	3.38%	7.22%	1.11%	0.48%	7.93%	0.72%	-0.24%	32.82%
1937	4.17%	1.84%	-0.63%	-7.90%	-0.65%	-4.84%	10.63%	-5.11%	-13.81%	-9.67%	-9.64%	-4.50%	-35.26%
1938	2.05%	6.73%	-24.51%	14.79%	-3.77%	25.39%	7.66%	-2.29%	2.02%	7.86%	-2.93%	4.09%	33.20%
1939	-6.54%	3.63%	-13.24%	-0.17%	6.63%	-6.02%	11.33%	-6.72%	16.85%	-1.05%	-4.51%	2.80%	-0.92%
1940	-3.11%	1.06%	1.47%	-0.08%	-23.52%	8.33%	3.58%	3.12%	1.60%	4.42%	-3.70%	0.18%	-10.08%
1941	-4.23%	-0.94%	0.95%	-5.87%	0.88%	6.01%	6.09%	-0.28%	-0.42%	-6.21%	-3.61%	-3.91%	-11.77%
1942	2.04%	-2.53%	-5.42%	-3.68%	7.11%	2.51%	3.76%	1.31%	3.26%	7.00%	-0.86%	5.69%	21.07%
1943	7.67%	5.54%	5.72%	0.52%	4.91%	2.39%	-5.02%	1.46%	2.79%	-0.90%	-7.12%	6.36%	25.79%
1944	1.98%	0.18%	2.13%	-0.81%	4.48%	5.53%	-1.67%	1.29%	0.10%	0.42%	0.81%	3.92%	19.68%
1945	1.84%	6.56%	-4.24%	9.20%	1.51%	0.03%	-1.64%	6.17%	4.55%	3.37%	3.57%	1.31%	36.45%
1946	7.30%	-6.64%	4.96%	4.07%	2.54%	-3.62%	-2.24%	-6.97%	-9.79%	-0.36%	-0.79%	4.69%	-8.18%
1947	2.70%	-1.05%	-1.25%	-3.48%	-0.86%	6.13%	4.08%	-2.46%	-0.97%	2.63%	-2.40%	2.57%	5.27%
1948	-3.49%	-4.23%	8.15%	3.14%	8.27%	0.80%	-4.98%	1.25%	-2.54%	7.25%	-10.35%	3.60%	5.09%
1949	0.71%	-3.44%	3.58%	-1.53%	-3.18%	0.33%	6.93%	1.75%	2.89%	3.57%	0.71%	4.96%	18.08%
1950	2.31%	1.57%	0.97%	5.09%	4.48%	-5.27%	1.48%	3.87%	6.19%	1.04%	0.52%	5.24%	30.57%
1951	6.75%	1.23%	-1.25%	5.42%	-3.48%	-2.00%	7.47%	4.49%	0.46%	-0.87%	0.25%	4.40%	24.54%
1952	2.08%	-3.16%	5.27%	-3.79%	2.79%	5.13%	2.27%	-0.96%	-1.48%	0.37%	5.16%	3.99%	18.50%
1953	-0.27%	-1.37%	-1.93%	-1.67%	-0.33%	-1.16%	3.05%	-5.32%	0.61%	5.64%	1.36%	0.69%	-1.10%
1954	5.62%	0.76%	3.46%	5.36%	3.73%	0.50%	6.11%	-2.99%	8.72%	-1.55%	8.47%	5.45%	52.41%
1955	2.15%	0.73%	-0.13%	4.10%	0.21%	8.58%	6.43%	-0.47%	1.45%	-2.74%	7.82%	0.20%	31.44%
1956	-3.31%	3.78%	7.26%	0.10%	-6.28%	4.26%	5.47%	-3.51%	-4.21%	0.84%	-0.79%	3.84%	6.61%
1957	-3.87%	-2.95%	2.30%	4.02%	4.01%	0.18%	1.45%	-5.31%	-5.87%	-2.85%	1.97%	-3.79%	-10.85%
1958	4.64%	-1.71%	3.45%	3.53%	1.83%	2.94%	4.63%	1.49%	5.14%	2.83%	2.52%	5.48%	43.35%
1959	0.65%	0.25%	0.32%	4.15%	2.15%	-0.10%	3.75%	-1.25%	-4.31%	1.39%	1.59%	3.02%	11.92%
1960	-6.88%	1.21%	-1.10%	-1.46%	2.98%	2.24%	-2.19%	2.90%	-5.75%	0.06%	4.33%	4.92%	0.47%
1961	6.59%	2.95%	2.81%	0.63%	2.16%	-2.63%	3.52%	2.21%	-1.73%	3.08%	4.18%	0.56%	26.80%

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1962	-3.55%	1.87%	-0.34%	-5.95%	-8.34%	-7.90%	6.67%	1.83%	-4.53%	0.76%	10.47%	1.63%	-8.80%
1963	5.20%	-2.61%	3.82%	5.13%	1.70%	-1.76%	-0.08%	5.14%	-0.85%	3.49%	-0.80%	2.70%	22.70%
1964	2.95%	1.24%	1.77%	0.86%	1.39%	1.89%	2.07%	-1.38%	3.12%	1.06%	-0.27%	0.64%	16.37%
1965	3.57%	0.09%	-1.21%	3.68%	-0.53%	-4.62%	1.61%	2.51%	3.46%	2.99%	-0.63%	1.14%	12.36%
1966	0.74%	-1.54%	-1.93%	2.32%	-5.15%	-1.34%	-1.06%	-7.49%	-0.39%	5.07%	0.61%	0.15%	-10.10%
1967	8.12%	0.47%	4.22%	4.49%	-4.99%	2.02%	4.80%	-0.91%	3.54%	-2.65%	0.37%	2.89%	23.95%
1968	-4.13%	-2.24%	0.57%	8.32%	1.51%	1.16%	-1.59%	1.40%	4.11%	0.97%	5.04%	-3.93%	10.98%
1969	-0.57%	-4.49%	3.71%	2.40%	0.03%	-5.31%	-5.75%	4.29%	-2.23%	4.58%	-3.14%	-1.58%	-8.48%
1970	-7.36%	5.57%	0.44%	-8.75%	-5.78%	-4.66%	7.69%	4.78%	3.62%	-0.83%	5.06%	5.98%	3.95%
1971	4.32%	1.17%	3.94%	3.89%	-3.91%	0.33%	-3.87%	3.88%	-0.44%	-3.91%	0.02%	8.88%	14.31%
1972	2.06%	2.77%	0.83%	0.68%	1.97%	-1.94%	0.48%	3.69%	-0.25%	1.19%	4.81%	1.42%	19.02%
1973	-1.49%	-3.53%	0.08%	-3.83%	-1.63%	0.40%	4.07%	-3.41%	4.27%	0.17%	-11.09%	1.98%	-14.00%
1974	-0.72%	-0.07%	-2.05%	-3.59%	-3.02%	-1.14%	-7.42%	-8.64%	-11.52%	16.81%	-4.89%	-1.56%	-26.48%
1975	12.72%	6.38%	2.54%	5.10%	4.76%	4.77%	-6.44%	-1.76%	-3.12%	6.53%	2.82%	-0.81%	37.22%
1976	12.17%	-0.84%	3.37%	-0.78%	-1.11%	4.43%	-0.48%	-0.18%	2.58%	-1.86%	-0.41%	5.61%	23.92%
1977	-4.73%	-1.82%	-1.05%	0.42%	-1.96%	4.94%	-1.54%	-1.42%	0.16%	-3.90%	3.16%	0.75%	-7.15%
1978	-5.74%	-2.03%	2.94%	9.02%	0.92%	-1.38%	5.83%	3.01%	-0.32%	-8.72%	2.15%	1.96%	6.56%
1979	4.43%	-3.21%	5.96%	0.63%	-2.17%	4.35%	1.34%	5.77%	0.43%	-6.40%	4.75%	2.14%	18.61%
1980	6.22%	-0.01%	-9.72%	4.62%	5.15%	3.16%	6.96%	1.01%	2.94%	2.02%	10.65%	-3.02%	32.49%
1981	-4.18%	1.75%	4.00%	-1.93%	0.26%	-0.63%	0.21%	-5.77%	-4.93%	5.40%	4.13%	-2.56%	-4.89%
1982	-1.31%	-5.59%	-0.52%	4.52%	-3.41%	-1.50%	-1.78%	12.14%	1.25%	11.51%	4.04%	1.93%	21.55%
1983	3.72%	2.29%	3.69%	7.88%	-0.87%	3.89%	-2.95%	1.50%	1.38%	-1.16%	2.11%	-0.52%	22.55%
1984	-0.56%	-3.52%	1.73%	0.95%	-5.54%	2.17%	-1.24%	11.04%	0.02%	0.39%	-1.12%	2.63%	6.25%
1985	7.79%	1.22%	0.07%	-0.09%	5.78%	1.57%	-0.15%	-0.85%	-3.13%	4.62%	6.86%	4.84%	31.74%
1986	0.56%	7.47%	5.58%	-1.13%	5.32%	1.69%	-5.59%	7.42%	-8.27%	5.77%	2.43%	-2.55%	18.67%
1987	13.47%	3.95%	2.89%	-0.89%	0.87%	5.05%	5.07%	3.73%	-2.19%	-21.54%	-8.24%	7.61%	5.26%
1988	4.21%	4.66%	-3.09%	1.11%	0.87%	4.57%	-0.38%	-3.40%	4.25%	2.82%	-1.43%	1.74%	16.61%
1989	7.31%	-2.48%	2.32%	5.21%	4.05%	-0.57%	9.03%	1.95%	-0.41%	-2.32%	2.04%	2.40%	31.68%
1990	-6.71%	1.30%	2.64%	-2.49%	9.75%	-0.67%	-0.32%	-9.04%	-4.87%	-0.43%	6.46%	2.79%	-3.10%
1991	4.35%	7.15%	2.42%	0.24%	4.31%	-4.58%	4.66%	2.37%	-1.67%	1.34%	-4.03%	11.44%	30.46%
1992	-1.86%	1.30%	-1.94%	2.94%	0.49%	-1.49%	4.09%	-2.05%	1.18%	0.35%	3.40%	1.23%	7.64%
1993	0.84%	1.36%	2.11%	-2.42%	2.68%	0.29%	-0.40%	3.79%	-0.77%	2.07%	-0.95%	1.21%	10.08%
1994	3.40%	-2.71%	-4.36%	1.28%	1.64%	-2.45%	3.28%	4.10%	-2.45%	2.25%	-3.64%	1.48%	1.32%
1995	2.59%	3.90%	2.95%	2.94%	4.00%	2.32%	3.32%	0.25%	4.22%	-0.36%	4.39%	1.93%	37.57%
1996	3.40%	0.93%	0.96%	1.47%	2.58%	0.38%	-4.42%	2.11%	5.63%	2.76%	7.56%	-1.98%	22.96%
1997	6.25%	0.78%	-4.11%	5.97%	6.09%	4.48%	7.96%	-5.60%	5.48%	-3.34%	4.63%	1.72%	33.38%

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	Jan	Feb	Mar	Apr	May	June	July	Aug	Sept	Oct	Nov	Dec	All Months
1998	1.11%	7.21%	5.12%	1.01%	-1.72%	4.06%	-1.06%	-14.46%	6.41%	8.13%	6.06%	5.76%	28.58%
1999	4.18%	-3.11%	4.00%	3.87%	-2.36%	5.55%	-3.12%	-0.49%	-2.74%	6.33%	2.03%	5.89%	21.04%
2000	-5.02%	-1.89%	9.78%	-3.01%	-2.05%	2.47%	-1.56%	6.21%	-5.28%	-0.42%	-7.88%	0.49%	-9.09%
2001	3.55%	-9.12%	-6.34%	7.77%	0.67%	-2.43%	-0.98%	-6.26%	-8.08%	1.91%	7.67%	0.88%	-11.89%
2002	-1.46%	-1.93%	3.76%	-6.06%	-0.74%	-7.12%	-7.79%	0.66%	-10.87%	8.80%	5.89%	-5.88%	-22.10%
2003	-2.62%	-1.50%	0.97%	8.24%	5.27%	1.28%	1.76%	1.95%	-1.06%	5.66%	0.88%	5.24%	28.69%
2004	1.84%	1.39%	-1.51%	-1.57%	1.37%	1.94%	-3.31%	0.40%	1.08%	1.53%	4.05%	3.40%	10.88%
2005	-2.44%	2.10%	-1.77%	-1.90%	3.18%	0.14%	3.72%	-0.91%	0.81%	-1.67%	3.78%	0.03%	4.91%
2006	2.65%	0.27%	1.25%	1.34%	-2.88%	0.14%	0.62%	2.38%	2.58%	3.26%	1.90%	1.40%	15.80%
2007	1.51%	-1.96%	1.12%	4.43%	3.49%	-1.66%	-3.10%	1.50%	3.74%	1.59%	-4.18%	-0.69%	5.50%
2008	-6.00%	-3.25%	-0.43%	4.87%	1.30%	-8.43%	-0.84%	1.45%	-8.91%	-16.80%	-7.18%	1.06%	-37.00%
2009	-8.43%	-10.65%	8.76%	9.57%	5.59%	0.20%	7.56%	3.61%	3.73%	-1.86%	6.00%	1.93%	26.45%
2010	-3.60%	3.10%	6.03%	1.58%	-7.99%	-5.23%	7.01%	-4.51%	8.92%	3.81%	0.01%	6.68%	15.06%
2011	2.37%	3.42%	0.04%	2.96%	-1.13%	-1.67%	-2.03%	-5.43%	-7.03%	10.93%	-0.22%	1.02%	2.11%
2012	4.48%	4.32%	3.29%	-0.63%	-6.01%	4.12%	1.39%	2.25%	2.58%	-1.85%	0.58%	0.91%	16.00%
2013	5.18%	1.36%	3.75%	1.93%	2.34%	-1.34%	5.09%	-2.90%	3.14%	4.60%	3.05%	2.53%	32.39%
2014	-3.46%	4.57%	0.84%	0.74%	2.35%	2.07%	-1.38%	4.00%	-1.40%	2.44%	2.69%	-0.25%	13.69%
2015	-3.00%	5.75%	-1.58%	0.96%	1.29%	-1.94%	2.10%	-6.03%	-2.47%	8.44%	0.30%	-1.58%	1.38%
2016	-4.96%	-0.13%	6.78%	0.39%	1.80%	0.26%							3.85%
Historical Average	1.34%	0.30%	0.87%	1.63%	0.27%	1.07%	1.85%	1.07%	-0.66%	0.72%	1.07%	1.74%	0.95%
Median	1.84%	0.73%	1.12%	1.11%	1.30%	0.38%	1.60%	1.43%	0.06%	1.13%	1.48%	1.93%	1.24%
SD	4.73%	4.22%	4.95%	6.50%	5.57%	5.24%	6.06%	6.11%	5.88%	6.13%	5.11%	3.51%	5.47%
Geometric Average	1.30%	0.09%	0.67%	1.45%	0.09%	0.95%	1.67%	0.98%	-0.90%	0.39%	0.91%	1.74%	0.797%
Total Number of Months	91	91	91	91	91	91	90	90	90	90	90	90	1086
Number of Negative Months	35	40	30	32	35	36	37	35	44	34	32	20	410
Number of Positive Months	56	51	61	59	56	55	53	55	46	56	58	70	676
Percentage of Negative Months	38.46%	43.96%	32.97%	35.16%	38.46%	39.56%	41.11%	38.89%	48.89%	37.78%	35.56%	22.22%	37.75%
Percentage of Positive Months	61.54%	56.04%	67.03%	64.84%	61.54%	60.44%	58.89%	61.11%	51.11%	62.22%	64.44%	77.78%	62.25%
Best Return	13.47%	11.88%	11.21%	42.87%	16.46%	25.39%	38.51%	38.28%	16.85%	16.81%	12.31%	11.44%	52.88%
Worst Return	-8.43%	-18.10%	-24.51%	-19.75%	-23.52%	-16.15%	-11.28%	-14.46%	-29.63%	-21.54%	-13.06%	-13.09%	-43.34%